

Auditoria® SmartCustomer

IMPROVE CASH FLOW • REDUCE DSO • INCREASE EFFICIENCY

Auditoria's SmartCustomer increases speed, accuracy, and efficiency in the finance office using agentic AI-enabled SmartBots to automate redundant and manual accounts receivable processes to accelerate operations and derive greater cash position visibility.

AUDITORIA® SMARTBOTS FOR AR AUTOMATION



AR COLLECTIONS

SmartBots manage your customer payments with classification rules for personalized engagement, sending courtesy notices and dunning cadences to maximize collections efforts and streamline correspondence.

A dynamic task list of strategic recommendations and prioritized actions are captured, providing detailed audit and account analytics for greater visibility and transparency.



AR HELPDESK

SmartBots are deployed to monitor shared AR inboxes and respond conversationally to inquiries and requests, such as copies of invoices, within minutes.

Available 24/7, SmartBots process email content and understand finance-specific intent to email authorized customers securely and protect sensitive accounting information.

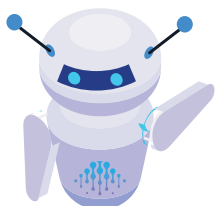


AR REMITTANCES

Using advanced cognitive OCRs and Computer Vision, SmartBots extract information from structured and semi-structured remittances to streamline data extraction and input activities.

The extracted data is then validated for accuracy and a payment record is created, awaiting user's final approval to be written to the system of record.

WHAT'S SO "SMART" ABOUT AUDITORIA?



Auditoria® **SmartBots** are discrete, pre-packaged, purpose-built finance applications that perform a wide range of critical finance office functions, automatically. **SmartBots** act as AI TeamMates to engage with systems of record, shared inboxes, and key stakeholders. The agentic AI **SmartBots** capture actions and hand-off to humans using workflows to escalate when intervention is needed. Purpose-built for finance, **SmartBots** streamline collections, speed up payments, prioritize AR team performance, and handle helpdesk inquiries, using the data generated to provide key insights into cash performance.

HOW IT WORKS



ADVANCED TECHNOLOGY THAT UNDERSTANDS FINANCE

- Rich Natural Language Processing (NLP) allows SmartBots to perform a range of tasks and communicate to internal and external stakeholders using natural language.
- Next-generation machine learning and artificial intelligence built technology delivers a 10x multiplier in accuracy and productivity.



MAILBOX MONITORING AND ORGANIZATION

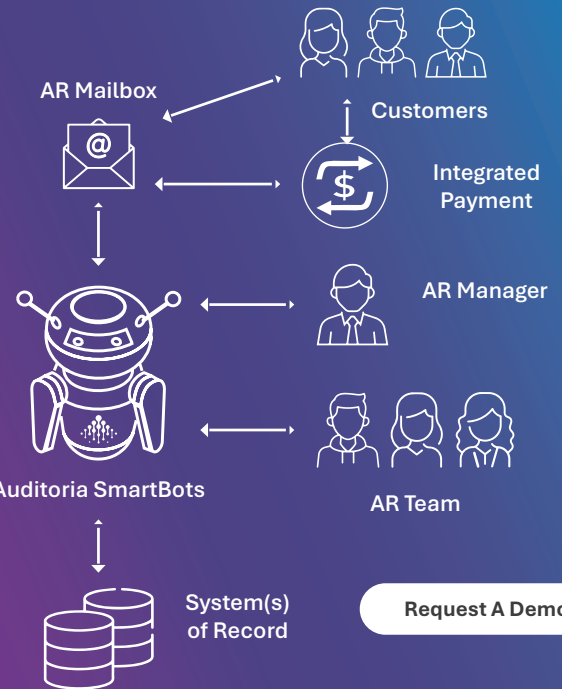
- SmartBots monitor the AR inbox, reading emails and attachments, capturing updates and escalations.
- Emails are labeled to classify and organize them by type to reduce clutter and streamline responses and next steps for the AR team.



DATA RECONCILIATION WITH SYSTEMS OF RECORD

- Achieve end-to-end tracking, fulfillment, and reconciliation of payments to increase productivity and effectiveness with complete coverage.
- Ensure data written to the system of record is checked and approved before being uploaded to verify inputs and improve accuracy with approval workflows.

Auditoria's SmartBots provide a system of engagement, utilizing the AR inbox and systems of record to automate AR functions to improve cash performance.



HOW WE HELP



GENERATIVE ARTIFICIAL INTELLIGENCE

Purpose-built for finance with NLP, AI and ML, SmartBots act as a system of engagement. Adoption and execution are accelerated through business terminology and intent detection for finance processes. GenAI and machine learning technology delivers 70% workload reduction for AR teams.



TRUST AND EXPLAINABILITY WITH AI POWER

By allowing human collaboration, risks associated with potential errors or omissions are minimized, building trust over time. This synergy between human insight and AI capability marks a significant advancement in streamlining finance office operations.



RAPID TIME TO VALUE

See value quickly through API-certified and enterprise integrations, with minimal IT dependence, thanks to pre-built programming and best-in-class protocols, giving finance teams the ability to move at lightening speed.



LARGE AND SMALL LANGUAGE MODELS TO OPTIMIZE FINANCE OPERATIONS

Auditoria's proprietary, patented small language model (SLM) offering combines LLM capabilities with finance-specialized data that allows for fine-tuned and customized finance context. This specially built SLM comprising seven billion tokens designed to understand and generate human-like finance text but is smaller in scale and yields more accurate results to radically improve outputs and workflows.



SPEED AND VELOCITY

Give finance teams the ability to move at lightning speed, accomplishing more than ever thought possible, faster than ever imagined.



SECURITY AND PEACE OF MIND

Remove the stress and friction in the finance function with a secure and reliable system of unparalleled financial precision that captures an audit trail of activities in the system.



About Auditoria

Auditoria accelerates breakthroughs for finance by deploying AI-driven, SaaS automation to help corporate finance reduce working capital dependence and improve overall cash performance. Auditoria allows organizations to regain thousands of hours the finance team would otherwise spend on administrative, transaction-based non-value-added tasks, helping to alleviate pressures and elevating the state of the finance back office. Improve the lives of finance teams everywhere, and give them superpowers using **Auditoria.AI** Follow Auditoria on [LinkedIn](#) and [Twitter](#) to stay connected.