Auditoria.AI SmartBots for Workday

Auditoria.AI is a Workday Venture company that offers AI-driven SmartBots corporate finance teams use to to automate complex office finance and accounting processes involving tasks, analytics, and responses in vendor management, accounts payable, accounts receivables, planning, and audit.

Auditoria.AI SmartBots for Workday utilizes Auditoria's AP Helpdesk and AP Accruals, integrating with Workday Financial Management to increase productivity, reduce errors, and enable touchless transaction processing with visibility and metrics to empower the finance and accounts payable teams to reach new heights.

AP Accruals

AP Accruals **automates scheduled requests** for PO and PR status updates and estimations for accrual entries. By automating the accruals workflow, the **collection of GL entries is accelerated,** errors and omissions are reduced, and the books are closed faster.

Value Proposition

- Anticipate supplier expenses and have less unplanned spend
- Improve supplier expense accruals accuracy and completeness, and reduce close time
- Detect anomalies and identify erroneous or unusual activity to reduce compliance risk
- Provide leadership visibility into projected spend and accruals backup
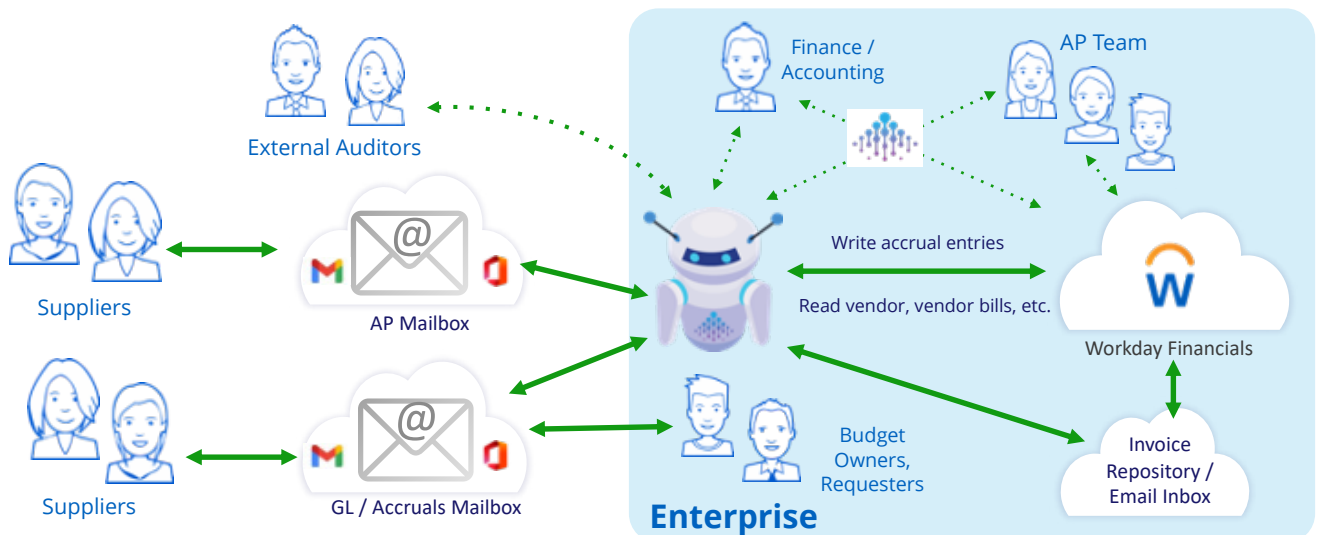
AP Helpdesk

AP Helpdesk automates vendor email **processing and request fulfillment**. AP shared inboxes are automatically processed using tech that deciphers the context and intent message. Responses are composed on up to 90% of the inbox, **shifting team member focus** to more impactful work.

Value Proposition

- Eliminate the need to login to shared inboxes, saving time and increasing productivity
- Deliver consistent, accelerated turnaround of email-originated AP requests and inquiries
- Reduce operational expenditure by streamlining workflows for manually executed and auto-processed AP tasks
- Simplify AP communication and improve vendor satisfaction

BENEFITS OF AUDITORIA.AI'S SMARTBOTS FOR WORKDAY

GenAI Technology

Purpose-built for finance with NLP, AI and ML, SmartBots act as a system of engagement. Next-generation machine learning and generative AI built technology delivers 70% workload reduction for AP teams.

Rapid Time to Value

See value quickly through API-certified and enterprise integrations, with minimal IT dependence, thanks to pre-built programming and best-in-class protocols, giving finance teams the ability to move at lightning speed.

AI Trust and Explainability

Collaborative mode brings increased accuracy in responses, higher productivity, and stronger trust in automation. By allowing human oversight, the system minimizes risks associated with potential errors or omissions. This synergy between human insight and AI capability marks a significant advancement in streamlining finance office operations.

Improved Compliance and Auditing

Deliver accurate, complete, and timely financial reporting to shareholders, investors, and auditors by ensuring that data is always audit-ready.

Large and Small Language Models to Optimize Finance Operations

Auditoria's proprietary, patented small language model (SLM) offering combines LLM capabilities with finance-specialized data that allows for fine-tuned and customized finance context. This specially built SLM comprising three billion tokens designed to understand and generate human-like finance text but is smaller in scale and yields more accurate results to radically improve outputs and workflows.

Gartner.

Mark McDonald
VP Analyst AI in Finance

"Auditoria's custom-built automated help desk is particularly impressive. Using natural language AI, specifically trained with finance terminology, the help desk's bots monitor email inboxes and generate automated responses. Bots recognize emails that exhibit frustration, alerting staff to situations that mandate a human touch."

Gartner COOL VENDOR 2022

Sample Integration Partners

KPMG   intecrowd   pwc

Sample Customers

GlobalExcel   blackbaud   Brown & Brown INSURANCE

STATE   FINRA   Denny's   Saint Luke's

DATASTAX   DELL Secureworks

Awards and Recognition

SSON IMPACT AWARDS Technology of the Year   Constellation ShortList Q3 2022   Intelligent Applications 40   Constellation 2021 Enterprise Awards Best Enterprise Software Startup Runner Up   The SaaS Awards FINALIST 2023   2022 BEST PLACES TO WORK   TECH ASCENSION AWARDS WINNER   CRN TECH INNOVATORS FINALIST 2023   AI BREAKTHROUGH AWARDS

Contact Workday@Auditoria.AI and Visit Auditoria.AI